



## States with Assessments on Self-Funded Plans and/or Third Party Administrators

State Name	Assessed Entities	Assessment Structure	Funded Program
Alaska	<b>Any health carrier</b> or other entity that contracts or offers to provide, deliver, arrange, pay for, or reimburse any of the costs of health services - <b>including third-party administrators</b> and health maintenance organizations.	The assessment is based on an online quarterly survey of assessable entities' covered lives. For 2016, The assessment rate for covered children <19 years is \$6.77 per child per month. The assessment rate for covered adults 19 years and older is \$0.76 per adult per month.	Alaska Vaccine Assessment Program
Idaho	<b>Any entity subject to regulation by the department</b> that provides or is authorized to provide health insurance or health benefit plans, or that administers health insurance or health benefit coverage or that otherwise provides a plan of health insurance or health benefits.	The assessment is charged annually based on the number of children with immunization coverage insured or administered by the carrier, and may be paid in quarterly installments.	Idaho Vaccine Assessment Board
Kentucky	All insurance plans – including stop-loss and reinsurers.	One-percent assessment on the premiums of all plans.	Kynect (Health Insurance Marketplace)
Maine (1)	<b>All health insurance carriers and third party administrators</b> responsible for children health care benefits.	Health insurance carriers pay a quarterly assessment fee into the Childhood Immunization Fund.	Universal Childhood Immunization Program
Maine (2)	<b>Carriers</b> (which includes multiple employer welfare arrangements, entities that are subject to ERISA) <b>and third-party administrators.</b>	Third-party administrators and carriers that provide only administrative services for a plan sponsor shall also be assessed an aggregate amount that is 11.5% of the total annual authorized allocation.	Maine Health Data Organization (state All-Payer Claims Database)
Maryland	All hospitals, all nursing homes, <b>all payers</b> ; and all health care practitioners.	Fee that uses a methodology that accounts for the portion of the Commission's workload attributable to each industry assessed.	Maryland Health Care Commission Fund – which supports the state's All-Payer Claims Database, Health Insurance Marketplace, among other projects



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Massachusetts	Applies to surcharge payor, defined as “an individual or <b>entity that pays for or arranges for the purchase of health care services</b> provided by acute hospitals and ambulatory surgical center services provided by ambulatory surgical centers.” <i>Read to cover all insurers in the state, including self-funded.</i>	Massachusetts’ health insurers (defined as “surcharge payors”) pay an annual assessment into the Vaccine Trust Fund.	Vaccine Purchase Trust Fund
Michigan	<b>Carriers or third-party administrators</b> providing payment to health-care providers for services rendered in Michigan for Michigan residents	One-percent tax on all paid claims by carriers or third-party administrators to health-care providers for services rendered in Michigan for Michigan residents	Michigan’s Medicaid obligations
New Hampshire	<b>All health insurers</b> licensed pursuant to state statute. Includes (1) individual health insurers, (2) group health insurers, and (3) stop loss insurers. Currently self-insured entities not purchasing stop loss insurance are not assessed.	Each insurer is assessed in proportion to its number of all covered lives, adult and children.	New Hampshire Vaccine Association
Oregon	Individual, small group, and large group health insurance policies issued in Oregon, as well as <b>self-insured employers who buy stop-loss coverage.</b>	There was a \$2.65 per member per month assessment in 2015. Due to surplus funding, there will be no assessment collected in 2016.	Transitional Oregon Reinsurance Pool (program will terminate in July 2017)
Rhode Island	<b>Insurers</b> – which is defined to include all persons providing health benefits coverage on a self-insurance basis and all third party administrators.	Assessment on all payers.	Childhood Immunization Program
Vermont	Any health insurance company, nonprofit hospital and medical service corporation, managed care organizations, and, to the extent permitted under federal law, <b>any administrator of an insured, self-insured or publically funded health care benefit plan offered by public and private entities.</b>	Vaccine supply costs for the next year are calculated by Vermont Department of Health and billed to insurers for the upcoming year in the form of an assessment.	Vermont Immunization Program
Washington (1)	All authorized insurers as well as <b>self-funded multiple employer welfare arrangements</b> (which are ERISA-covered).	Annual premium tax equal to two percent of the total premiums and prepayments for health care services received during the preceding calendar year.	State Budget/Washington Health Benefits Exchange (Health Insurance Marketplace)

**This is a working document. NASHP welcomes comments from the states.**



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Washington (2)	<b>Health plans, insurance companies, and third-party administrators.</b>	Assessment rates based on federal vaccine contract prices and reasonable operation expenses for the Association.	Washington Vaccine Association
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